

Environment, Social and Governance - Reporting and Disclosure

DAY ONE PROGRAM AGENDA: WEDNESDAY, MAY 26, 2021

10:00 - 10:15 EDT



Welcome and Opening Remarks from the Chair

Coro Strandberg, President, Strandberg Consulting, Faculty Member, Governance Professionals of Canada, Corporate Director, BC Lotteries Corporation

10:15 - 11:00 EDT



What Is Fueling the Explosive Rise of ESG in Investing - Pre and Post COVID 19?

Veena Ramani, Senior Program Director, Capital Market Systems, Ceres
Eric Pitt, Climate Finance Consultant, Ceres



11:00 - 12:00 EDT



How Mackenzie Uses ESG to Make Investment Decisions

Jonas Cuypers, Lead, ESG Research, Mackenzie Investments

12:00 - 12:45 EDT Break

12:45 - 13:45 EDT



Evaluating Frameworks: Understanding Merits and Limitations of Key Frameworks to Meet the Needs of the Street

Moderator: Peter Richardson, Climate Strategist, Manifest Climate



Eric Hespeneide, Chairman, Board of Directors, Global Reporting Initiatives (GRI)

Neil Stewart, Director of Corporate Outreach, Sustainability Accounting Standards Board (SASB)



Michael Zimonyi, Head of Policy, The Climate Disclosure Standards Board (CDSB)



DAY ONE PROGRAM AGENDA: WEDNESDAY, MAY 26, 2021

13:45 - 14:30 EDT



Evolving Expectations on Board Oversight- Elevating Purpose & ESG on the Board Agenda

Louise Champoux-Paillé, C.M., C.Q. F.Adm.A. ASC, MBA, Économist, Executive in Residence, John Molson School of Business



Coro Strandberg, President, Strandberg Consulting, Faculty Member, Governance Professionals of Canada, Corporate Director, BC Lotteries Corporation

14:30 - 14:45 EDT Break

14:45 - 15:30 EDT



The Power and Potential of Engagement

David Rutherford, VP, ESG Services, NEI Investments

Jamie Bonham, Director, Corporate Engagement, NEI Investments



Michela Gregory, Director, ESG Services, NEI Investments



15:30 - 16:15 EDT



Environmental and Social (Human Capital) Accounting

Davinder Valeri, Executive Director, A4S Canadian Chapter, Chartered Professional Accountants of Canada

16:15 - 17:00 EDT



How Do Companies Take Advantage of Grants, Credits & Offsets?

Peter Richardson, Climate Strategist, Manifest Climate

17:00 EDT

End of Day One

DAY TWO PROGRAM AGENDA: THURSDAY, MAY 27, 2021

10:00 - 10:10 EDT



Welcome and Opening Remarks from the Chair
Wesley Gee, Director of Sustainability, Works Design

10:10 - 11:15 EDT



Trends and Best Practices in ESG Communication and Reporting
Wesley Gee, Director of Sustainability, Works Design



Geoff Pegg, Director, Sustainability and Environment, TELUS



Sarah Chapman, Global Chief Sustainability Officer, Manulife

11:15 - 12:00 EDT



How to Integrate ESG Within Corporate Strategy
Dan O'Brien, Partner, Sustainability and Climate Change Leader, PwC Canada

12:00 - 12:45 EDT Break

12:45 - 13:30 EDT



Materiality Matters: How to Prioritize ESG to Strengthen Your Management Approach and Disclosure

Wesley Gee, Director of Sustainability, Works Design



Carrie Christopher, ESG Director, Splunk, Inc.

13:30 - 14:15 EDT



Expectations for 2021 ESG Proxy Season and Proxy Reporting

Dexter John, President and CEO, Gryphon Advisors, Director, Organigram Holdings Inc., Director, Financial Services Regulatory Authority (Ontario)

Victor Guo, President, FrontLine Advisors Inc.

14:15 - 14:30 EDT Break

DAY TWO PROGRAM AGENDA: THURSDAY, MAY 27, 2021

14:30 - 15:15 EDT



How Technology Can Help You Identify ESG Risk and Opportunity

Donato Calace, VP of Accounts and Innovation, Datamaran

Roxanne Sharif, Account Manager, Datamaran



15:15 - 16:00 EDT



What the Biden Administration Means for ESG and the Impact on Canada

David Hackett, Partner, Baker McKenzie

16:00 EDT

End of Day Two