

May 31 - June 1, 2022 • Virtual Conference

26th Annual Event!

# Best Practices in Professional Regulation and Discipline

*New Cases, Legislation, Trends & Best Practices for Regulatory Bodies*



## YOUR FACULTY

### CONFIRMED PARTICIPANTS INCLUDE:



**Malcolm Mercer**  
**Law Society Tribunal**

**Karl Flecker**

**World Education Services**



**Julie Maciura**  
**Steinecke Maciura  
LeBlanc**



**Dean Benard**  
**Benard + Associates**

**Joan Atlin**

**World Education Services**

**... and more**

Receive information, insights and guidance on key issues from leading experts in the field on:

- What the public expects from professional regulators
- Top cases and legislative developments of 2022
- How to's for promoting diversity - of membership, on boards and on committees
- Removing barriers to internationally educated professionals
- Provide secure, confidential services to clients remotely
- Perform successful remote trauma informed interviews and investigations
- Manage the challenges of test accommodation requests
- Get on board with up-to-date information on risk based management
- Accommodation, mental illness, Incapacity versus misconduct?
- Can a regulatory body provide services to registrants?
- The truth about merging regulatory colleges



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# Best Practices in **Professional Regulation and Discipline**

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## DAY ONE PROGRAM AGENDA: TUESDAY, MAY 31, 2022

10:00 - 10:15 EDT



### **Welcome and Opening Remarks from the Chair**

***Lise Betteridge, MSW, RSW, Registrar and CEO, Ontario College of Social Workers and Social Service Workers***

10:15 - 11:00 EDT



### **New Legislation, Cases and Trends**

***Richard Steinecke, Counsel, Steinecke Maciura LeBlanc***

- Top cases of 2022 involving:
  - Procedural fairness
  - The duty to accommodate
  - Charter challenges
  - Professional misconduct and defences raised
  - Criteria for screening complaints for possible referral to discipline
  - What happens when a member criticizes the profession in social media?
  - What to do about members who are providing misinformation?
- Legislative developments
- Current trends

11:00 - 11:45 EDT



### **Promoting Diversity in Your Membership, on Your Boards and on Your Committees & Avoiding Discriminatory Adverse Impact**

***Rebecca Durcan, Co-managing Partner, Steinecke Maciura LeBlanc***

***Preeya Singh, Director of Professional Conduct and General Counsel & Diversity, Equity and Inclusion (DEI), College of Audiologists and Speech-Language Pathologists of Ontario***

- The public interest would suggest that your goal is to have your membership, boards and committees reflect the diverse general population
- How do you accomplish this goal?
- What steps are professional leaders taking?
- What's working and what's not?

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## **DAY ONE PROGRAM AGENDA: TUESDAY, MAY 31, 2022**

11:45 - 12:30 EDT

### **The Changing Legislative Landscape: Implications for Regulators & Internationally Educated Professionals**

**Joan Atlin, Director, Strategy, Policy and Research, World Education Services**

**Karl Flecker, Associate Director of Policy and Advocacy, World Education Services**

This session will outline some recent changes in the federal and Ontario legislative landscape that have the potential to impact a large community of international educated professionals and regulatory bodies. Growing labour and skill shortages, an alarming exodus of workers from some sectors, and the persistent underutilization of newcomers has piqued the public and media interest. An interactive discussion format will allow participants to explore what these developments signal for their community.

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12:30 - 13:15 EDT      Break

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13:30 - 14:15 EDT



### **Trauma Informed Investigation - It's Time!**

**Dean Benard, President + CEO, Benard + Associates**

Trauma informed investigations is a critical step to managing investigation processes and direct contact in a manner that creates a psychologically safe place for all those involved in an investigation. There are misconceptions, biases, and even poor practices that can create the scenario of a person being twice victimized. This session is a foundational overview of trauma informed investigations, designed as a starting point in one's journey to inclusive, fair, safe, and accessible investigations. The program will cover such topics as:

- What is trauma and who experiences it?
- Concepts of intersectionality
- Understanding and avoid bias in our work
- Interviewing in a trauma informed manner
- Vicarious trauma and how to protect ourselves and maintain our own mental health

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## DAY ONE PROGRAM AGENDA: TUESDAY, MAY 31, 2022

14:15 - 15:00 EDT



### **Online Communication and the Regulatory Context - Supporting Ethical and Professional Practice in the Age of Social Media**

***Lise Betteridge, MSW, RSW, Registrar and CEO, Ontario College of Social Workers and Social Service Workers***

Do your members reach out regularly with questions about communicating with clients online? Are professional boundaries any different now? Have you had concerns about Council or Board members' use of social media? When and how should regulators step in when social media use brings the profession into disrepute or creates risk? This session will explore:

- Pressure points – how members and Council members can get into trouble using social media and communicating online
- Protecting privacy – how regulators can respond to members breaching clients' privacy and confidentiality online
- Practice Resources and Policies – how practice resources and governance policies can support the maintenance of clear and appropriate professional boundaries

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15:00 - 15:15 EDT      Break

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15:15 - 16:00 EDT



### **Testing Accommodations - Exam Policies and Perils**

***John Hosterman, Chief of Accessibility and Disability Services, Paradigm Testing***

- Goals of accommodation
  - Levelling the playing field
  - Ensuring access (which is different from success)
  - Ensuring accommodations are individualized
- Challenges for testers when reviewing accommodation requests
- Engaging with candidates in an interactive process
- Ensuring a valid exam
- Considering the use of extra time
- Conditions vs disabilities
- Ensuring test integrity and test security
- Operational impacts

16:00 EDT

**End of Day One**

# Best Practices in **Professional Regulation and Discipline**

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## DAY TWO PROGRAM AGENDA: WEDNESDAY, JUNE 1, 2022

10:00 - 10:15 EDT



### **Welcome and Opening Remarks from the Chair**

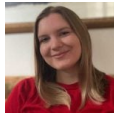
***Lise Betteridge, MSW, RSW, Registrar and CEO, Ontario College of Social Workers and Social Service Workers***

10:15 - 11:00 EDT



### **What Risk-Based Regulation Looks Like at the Human Resources Professionals Association (HRPA)**

***Mara Berger, Associate Registrar, Human Resources Professional Association***



### **Emily Sully, Policy Analyst, Human Resources Professional Association**

HRPA is the regulatory body for Human Resources (HR) professionals in Ontario. Recently, HRPA has undergone a shift towards risk-based regulation. From this session, attendees will learn:

- What risk-based regulation entails,
- How HRPA identifies risks that the practice of HR poses and determines the severity of each risk,
- Ways that HRPA responds to high-risk areas of practice, and
- How success in implementing risk-based regulation is monitored through a practice-based assessment tool.

Attendees will be provided with practical resources they can use in their own organizations, including a risk roster, risk-based regulation practice-based assessment tool, and a FAQ about risk-based regulation

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11:00 - 11:10 EDT      Break

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11:10 - 12:00 EDT



### **Human Rights - Registrants, Accommodation, Addiction and Mental Illness**

***Malcolm Mercer, Chair, Law Society Tribunal***

- Legislative and policy approaches to capacity and conduct
- Human Rights Law, disability and accommodation
- Alleged incapacity without misconduct
- Alleged incapacity or misconduct
- Alleged misconduct with unrecognized capacity issues
- Capacity orders as opposed to conduct orders
- Diversion
- Openness and disability

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## DAY TWO PROGRAM AGENDA: WEDNESDAY, JUNE 1, 2022

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12:00 - 13:00 EDT      Break

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13:00 - 14:00 EDT



### **Conducting Remote Investigations - Keeping it Real**

**Dean Benard, President + CEO, Benard + Associates**

The pandemic of 2020 and 2021 changed the way investigations were managed for many regulators and those they serve. This session covers the highlights of what is different in a remote investigation and addresses a number of questions and important points about the way we investigate, now and in the future:

- Does the investigation approach need to change?
- Gathering and managing evidence
- Interviewing considerations - can we still get what we need?
- Managing the technology challenges
- Privacy issues
- Advantages of remote investigations

14:00 - 14:45 EDT



### **Can Regulatory Bodies Provide Services to Members? - Where Do You Draw the Line? Are We Seeing the End of Dual Mandates?**

**Joy Peacock, Chief Executive Officer (CEO) and Registrar, College of Registered Nurses of Alberta**

The College and Association of Registered Nurses of Alberta (CARNA) was recently split into two organizations- a college and an association - pursuant to Alberta Bill 46

- Why? What was the problem?
- Can a college provide any services to its registrants?
- Where do you draw the line?

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14:45 - 15:00 EDT      Break

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## DAY TWO PROGRAM AGENDA: WEDNESDAY, JUNE 1, 2022

15:00 - 16:00 EDT



### **Why So Many Merging Colleges?**

**Moderator: Julie Maciura, Partner, Steinecke Maciura LeBlanc**

**Cynthia Johansen, Registrar & Chief Executive Officer, BC College of Nurses and Midwives**



**Chris Hacker, Registrar and CEO, College of Dental Surgeons of BC, Interim Registrar of BC's new oral health regulatory college**

British Columbia has considerable experience with regulators amalgamating (e.g., nurses and midwives) and the BC Ministry of Health has just announced that it is proceeding with amalgamation of the oral health colleges. Our panelists will discuss their first-hand experience with amalgamation and regulating more than one profession, including:

- What was the impetus behind amalgamation?
- What are the advantages and disadvantages?
- Unintended consequences
- Issues in the complaints and discipline process
- Special challenges when one profession has very few members

16:00 - 16:45 EDT



### **Public Expectations for Professional Regulators: CPSO's Approach to Engagement and Our Learnings**

**Craig Roxborough, Director, Policy, College of Physicians and Surgeons of Ontario**

- Why is patient and public engagement important to regulators?
- What can meaningful engagement with patients and the public look like?
- What can we learn from this engagement and how can we use it to help inform our

16:45 EDT

**End of Day Two**

### **SPONSORSHIP AND EXHIBITION OPPORTUNITIES**

Increase your visibility with senior business strategy, technology, analytics, and business intelligence professionals at *Best Practices in Professional Regulation and Discipline*. A limited number of sponsorship options are available.

For more information or to check availability, contact our sponsorship department by telephone at 416.507.4202, or by email at [sponsorship@infonex.com](mailto:sponsorship@infonex.com).

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## REGISTER BY PHONE, ON-LINE, OR IN THESE 3 EASY STEPS!

### 1 PRINT YOUR NAME AND CONTACT INFORMATION

Full Name \_\_\_\_\_ Title \_\_\_\_\_

Organization \_\_\_\_\_

Telephone (\_\_\_\_) \_\_\_\_\_ Ext \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

Email address \_\_\_\_\_

Name of Approving Manager \_\_\_\_\_ Title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Company's main line of business \_\_\_\_\_ Number of Employees \_\_\_\_\_

### 2 SELECT YOUR PREFERRED PAYMENT METHOD

Prices subject to GST / HST	Full Price	Register by May 27
Course for Groups of 3 +	CAD \$ 2,199 each	<b>CAD \$ 2,099 each</b>
Course for Groups of 2	CAD \$ 2,299 each	<b>CAD \$ 2,199 each</b>
Course for 1 Registrant	CAD \$ 2,399	<b>CAD \$ 2,299</b>



\* Groups must register together at the same time to be eligible for group savings.

**Method of Payment:**  VISA  MasterCard  Cheque enclosed, payable to INFONEX Inc.

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#### VIRTUAL CONFERENCE:

Best Practices in Professional Regulation and Discipline will be held as a virtual on-line event. Details on how to access and participate in the event will be sent to all confirmed delegates prior to run date.

#### SPONSORSHIP, EXHIBITION, AND PROMOTIONAL OPPORTUNITIES:

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#### CANCELLATION POLICY:

Substitutions may be made at any time. If you are unable to attend, please make cancellations in writing and email to register@infonex.com or fax to 1.800.558.6520 **no later than May 17, 2022**. A credit voucher will be issued to you for the full amount, redeemable against any other INFONEX course and which is valid for twelve months (one year) from the date of issue.

Registrants who cancel after **May 17, 2022**, will not be eligible to receive any credits and are liable for the entire registration fee.

Confirmed registrants who do not cancel by **May 17, 2022** and fail to attend will be liable for the entire registration fee.

**DISCOUNT CODE: 1414-RM**

