

Canadian Open Banking Forum

DAY ONE PROGRAM AGENDA: TUESDAY, APRIL 4, 2023

10:00 - 10:15 EDT



Welcome and Opening Remarks from the Chairs

Matt McGuire, Principal and Practice Leader, The AML Shop

Cindy Zhang, Financial Services Lawyer, Borden Ladner Gervais LLP



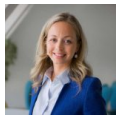
10:15 - 10:50 EDT



Update on Open Banking from the Department of Finance Canada

Kirsten Fraser, Director of the Financial Services Innovation Team, Department of Finance Canada

10:50 - 11:10 EDT



Deloitte Open Banking Consumer Trust Survey: What Are Canadians Looking for?

Karen Love, Partner, Financial Services Risk and Regulatory Advisory, Deloitte

11:10 - 12:00 EDT



Use Cases and the Consumer - The Only Limit is Your Imagination

Eyal Sivan, Head of Open Banking, Axway

12:00 - 12:40 EDT Break

12:40 - 13:20 EDT



Innovative Strategies for Banks and Credit Unions: Successful New Working Arrangements - the Time is Now!

Moderator: Brian Harris, Chief Executive Officer, Interior Savings Credit Union



Barb MacLean, SVP, Head of Technology Operations and Implementation, Coastal Community Bank

Tushar Tyagi, Associate Director, Open Banking, Equitable Bank



Stephane Bousquet, Open Banking Leader, National Bank

DAY ONE PROGRAM AGENDA: TUESDAY, APRIL 4, 2023

13:20 - 14:00 EDT



FinTech Strategies for Open Banking Success - Opportunities and Implications

Moderator: Reuben Piryatinsky, CEO, Altitude Consulting

Justin Adler, NorthOne



Saba Shariff, Head, New Product Development & Corporate Strategy, Symcor

Nolan Andres, Chief Technology and Innovation Officer, Kindred Credit Union

Keren Moynihan, CEO, Boss Insights



14:00 - 14:40 EDT



Partnering With Innovators in the Fintech Ecosystem to Take Your Strategy to the Next Level

Dinero Ly, AVP, Innovation Partnership, Interac Corp.



Max Nokhrin, Canada Partnerships Lead, Xero

14:40 - 15:00 EDT Break

15:00 - 16:20 EDT

Learning From Open Banking in Other Jurisdictions: UK, Australia and Brazil

15:00 - 15:40 EDT



The U.K. Journey & Lessons Learned

Simon Lyons, Chief Strategy Officer (CSO), Obconnect; Formerly, Standards Transformation Lead, Pay.UK

15:40 - 16:20 EDT



The Journey & Lessons Learned in Brazil

Matheus Rauber Coradin, Senior Advisor, Financial System Regulation Department, Banco Central do Brasil

16:20 EDT

End of Day One

DAY TWO PROGRAM AGENDA: WEDNESDAY, APRIL 5, 2023

10:00 - 10:15 EDT



Welcome and Opening Remarks from the Chairs

Matt McGuire, Principal and Practice Leader, The AML Shop

Cindy Zhang, Financial Services Lawyer, Borden Ladner Gervais LLP



10:15 - 11:00 EDT



New Insights on Financial Inclusion: Benefits of Open Banking for Underbanked Rural Communities

Moderator: Cindy Zhang, Financial Services Lawyer, Borden Ladner Gervais LLP



The Honourable Colin Deacon, Independent Senator, Nova Scotia, Senate of Canada

Chad Griffin, Chief Information Officer, League Data Limited

Sabena Sandhu, Canadian Credit Union Association



11:00 - 11:45 EDT



Developing the Accreditation Framework & Technical Standards

Moderator: Matt McGuire, Principal and Practice Leader, The AML Shop

Param Chauhan, Independent Consultant; Formerly Central 1 Credit Union



Abdi Hersi, Chief Compliance Officer, Payments, Wealthsimple

Jason Chomik, Director, Financial Data Exchange

11:45 - 12:30 EDT



Privacy, Digital ID & Consent Management

Moderator: Eugenio (Gene) DiMira, Independent Consultant, Evace Corp

Stephen Cheeseman, Advisory Board Member Canada, International Association of Privacy Professionals, Head of Legal and Compliance, ThinkTum



Cosanna Preston-Idedia, Vice President, Advisory Services, Digital Identity Laboratory of Canada



12:30 - 13:10 EDT Break

DAY TWO PROGRAM AGENDA: WEDNESDAY, APRIL 5, 2023

13:10 - 13:50 EDT



Governance - Who Decides What for Whom?

Alex Vronces, Fintechs Canada

13:50 - 14:30 EDT



Countermeasures and Risk Mitigation of Financial Crimes and Cyber Risks in Open Banking

Andrea Chedas, Head Corporate Security, Wealthsimple



Connor McKinnon, Senior Manager, Wealthsimple

14:30 - 15:10 EDT



Legal Considerations for Open Banking - Contracts and Legal Protections

Alina Silvestrovici Paun, Managing Legal Counsel, Payments and Merchant Solutions, TD

15:10 - 15:30 EDT Break

15:30 - 16:15 EDT



Harnessing the Power of Big Data to Provide New and Innovative Services to Customers

Phill Moran, Managing Director, Lexington Innovations Inc.



Meera Das, Vice President, Modeling and Advanced Data Insights, Capital One

16:15 - 17:00 EDT



New Regulatory Perimeter - What Risks is This Regulator Looking for?

Dan Padro, Director, Policy - Credit Union, Insurance Prudential and Pensions, Financial Services Regulatory Authority of Ontario (FSRA)



Reuben Piryatinsky, CEO, Altitude Consulting

17:00 EDT

End of Day Two