

May 30 - 31, 2023 • Virtual Conference

# Best Practices in Financial Management for Indigenous Governments



*Raise the Standard of Your Financial Reporting, Auditing and Governance, and Take Advantage of Every Opportunity to Access Capital*

## YOUR FACULTY CONFIRMED PARTICIPANTS INCLUDE:



**Noah Wilson**  
Futurpreneur Canada



**Justin Jimmy**  
Deloitte



**Patrick Dinsdale**  
RBC

**Nicholas Boucher**  
Farm Credit Canada



**Syrena Courtorielle**  
CIBC

... and more

Join Infonex's premier event for the exchange of knowledge and information on Indigenous governance, finance and management. In this event, Chief Administrative/Executive Officers, Business Managers, Chief, Tribal Council Members, Indigenous financial professionals and government representatives working with Indigenous communities can get together and explore tools and emerging strategies to enhance leadership, finance and management in Indigenous communities.

### Benefits of Attending:

- Understand the importance of partnerships between Indigenous-owned businesses
- Share best practices in developing successful partnerships
- Network with other Indigenous-owned businesses to form new alliances
- Discuss collaborative strategies for accessing finance and business services




**REGISTER TODAY!**  
Email: [register@infonex.com](mailto:register@infonex.com)

Call **1.800.474.4829** or  
[www.infonex.com](http://www.infonex.com)

**DAY ONE PROGRAM AGENDA: TUESDAY, MAY 30, 2023**

10:30 - 10:45 EDT




**Welcome and Opening Remarks from the Chair**  
**Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services**

10:45 - 11:45 EDT



**Best Practices for Sustainable Financial Management**  
**Sue-Lin Tarnowski, Chief Financial Officer and the Interim Chief Administrative Officer, The District of Metchosin**

11:45 - 12:45 EDT



**Best Practices for Building Financial Strength and Sustainable Community Wealth**  
**Syrena Courtorielle, Senior Manager, Indigenous Markets, CIBC**

- Governance Matters: Decision Making and Financial Management
- Planning: The Importance of Managing Finances for the Future
- Controlling Your Finances- Cash Management, Expenditures, and Asset Management
- Reporting and Oversight
- Planning Matters: Taking Charge of Your Financial Health
- Changing Priorities of Business
- Planning and Budgeting
- Managing Cash Flow
- Financing for a Changing Business Environment

---

12:45 - 13:30 EDT      Break

---

13:30 - 14:30 EDT



**Financial Sustainability for Indigenous Government**  
**Wil Jimmy, Account Relationship Manager, WJ Strategic Partnerships**

14:30 - 15:30 EDT



**Innovation in Indigenous Financing**  
**Noah Wilson, Senior Business Development Manager, Indigenous Entrepreneur Start-up Program (IESP), Futurpreneur Canada**

- Overcome barriers to economic participation
- Address resource gaps and investment needs of innovators
- Support innovators with the skills, knowledge and tools needed to succeed
- Increase social capital by cultivating networks
- Share stories of hope, possibility and impact

**DAY ONE PROGRAM AGENDA: TUESDAY, MAY 30, 2023**

15:30 - 16:30 EDT



**Financial Reporting and Auditing for Indigenous Governments**

**Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services**

- Hear the latest updates on accounting recommendations
- Learn which CPA standards are relevant for your organization
- Enhance the financial accountability and transparency of Indigenous governments
- Prepare public disclosure for audited consolidated financial statements
- Tips to prepare for an independent audit

16:30 EDT



**Closing Remarks from the Chair**

**Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services**

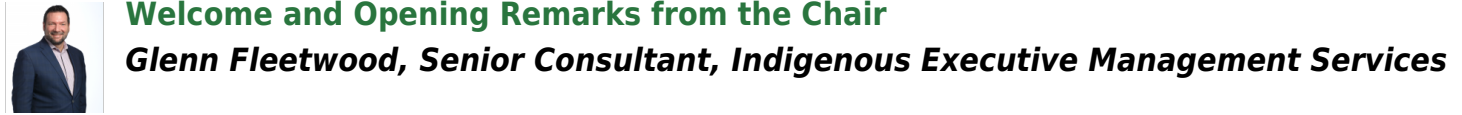
**SPONSORSHIP AND EXHIBITION OPPORTUNITIES**

Increase your visibility with senior business strategy, technology, analytics, and business intelligence professionals at *Best Practices in Financial Management for Indigenous Governments*. A limited number of sponsorship options are available.

For more information or to check availability, contact our sponsorship department by telephone at 416.507.4202, or by email at [sponsorship@infonex.com](mailto:sponsorship@infonex.com).

**DAY TWO PROGRAM AGENDA: WEDNESDAY, MAY 31, 2023**

10:30 EDT



10:30 - 11:30 EDT

**Indigenous Agriculture Financing**

**Nicholas Boucher, Relation Manager, Indigenous Financing, Farm Credit Canada**

- Who is FCC?
- Explain what FCC is doing in the Indigenous Financing space.
- Explain what the FCC can finance.
- Talk about opportunities for FCC to partner with Indigenous Communities.
- FCC Programs

11:30 - 12:30 EDT



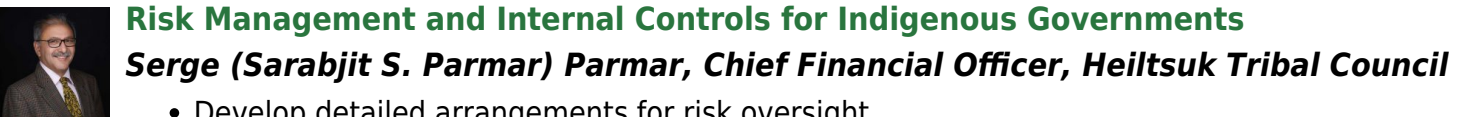
- Hear about funding opportunities
- Support sustainable and culturally appropriate development projects planned and implemented by and for Indigenous communities
- Improve access to key decision-makers
- Promote collaboration in the private and public spheres
- Increase capacity for self-development

---

12:30 - 13:15 EDT    Break

---

13:15 - 14:15 EDT



- Develop detailed arrangements for risk oversight
- Assist accountable authorities in developing internal controls
- Outline key requirements for establishing and maintaining fraud control
- Establish and maintain audit committees
- Hear the latest information on government risk management policy

**DAY TWO PROGRAM AGENDA: WEDNESDAY, MAY 31, 2023**

14:15 - 15:15 EDT



**Financial Technology Solutions for Indigenous Governments**

**Patrick Dinsdale, Indigenous Banking Specialist, RBC, Board Chair, Indigenous Chamber of Commerce Saskatchewan**

- Create sustainable financial relationships
- Improve member experience by helping leadership make decisions
- Facilitate Indigenous self-determination
- Understand the importance of strong financial and administrative management
- Enable sound financial and administrative management

15:15 - 16:15 EDT



**Capacity Building for Financial Management in Indigenous Governments**

**Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services**

- Build innovative pilot projects
- Plan and prepare for development projects
- Develop partnerships and alliances with stakeholders
- Tips for submitting capacity building proposals
- Explore future opportunities

16:15 EDT



**Closing Remarks from the Chair**

**Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services**

**SPONSORSHIP AND EXHIBITION OPPORTUNITIES**

Increase your visibility with senior business strategy, technology, analytics, and business intelligence professionals at *Best Practices in Financial Management for Indigenous Governments*. A limited number of sponsorship options are available.

For more information or to check availability, contact our sponsorship department by telephone at 416.507.4202, or by email at [sponsorship@infonex.com](mailto:sponsorship@infonex.com).

# Best Practices in **Financial Management** for Indigenous Governments

May 30 - 31, 2023 • Virtual Conference

## REGISTER BY PHONE, ON-LINE, OR IN THESE 3 EASY STEPS!

### 1 PRINT YOUR NAME AND CONTACT INFORMATION

Full Name \_\_\_\_\_ Title \_\_\_\_\_

Organization \_\_\_\_\_

Telephone (\_\_\_\_) \_\_\_\_\_ Ext \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

Email address \_\_\_\_\_

Name of Approving Manager \_\_\_\_\_ Title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Company's main line of business \_\_\_\_\_ Number of Employees \_\_\_\_\_

### 2 SELECT YOUR PREFERRED PAYMENT METHOD

Prices subject to GST / HST	Full Price	Register by May 26
Course for Groups of 3 +	CAD \$ 2,299 each	<b>CAD \$ 2,199 each</b>
Course for Groups of 2	CAD \$ 2,399 each	<b>CAD \$ 2,299 each</b>
Course for 1 Registrant	CAD \$ 2,499	<b>CAD \$ 2,399</b>



\* Groups must register together at the same time to be eligible for group savings.

**Method of Payment:**  VISA  MasterCard  Cheque enclosed, payable to INFONEX Inc.

Cardholders Name: \_\_\_\_\_

Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ / \_\_\_\_\_

CVV / CSC: \_\_\_\_\_ Signature: \_\_\_\_\_

Please check box if you are GST / HST exempt Exemption # \_\_\_\_\_

### 3 SEND US YOUR REGISTRATION

GST / HST No. R134050012

**EMAIL:** register@infonex.com **WEBSITE:** www.infonex.com

**TELEPHONE:** 1.800.474.4829 **MAIL:** INFONEX INC.  
330 Bay Street, Suite 1500  
Toronto, ON M5H 2S8

#### VIRTUAL CONFERENCE:

*Best Practices in Financial Management for Indigenous Governments* will be held as a virtual on-line conference. Details on how to access and participate in the event will be sent to all confirmed delegates prior to run date.

#### SPONSORSHIP, EXHIBITION, AND PROMOTIONAL OPPORTUNITIES:

Increase your visibility with senior business strategy, technology, analytics, and business intelligence professionals at *Best Practices in Financial Management for Indigenous Governments*. A limited number of sponsorship options are available.

Contact our sponsorship department by telephone at 416.507.4202, or by email at [sponsorship@infonex.com](mailto:sponsorship@infonex.com).

#### CANCELLATION POLICY:

Substitutions may be made at any time. If you are unable to attend, please make cancellations in writing and email to [register@infonex.com](mailto:register@infonex.com) or fax to 1.800.558.6520 **no later than May 16, 2023**. A credit voucher will be issued to you for the full amount, redeemable against any other INFONEX course and which is valid for twelve months (one year) from the date of issue.

Registrants who cancel after **May 16, 2023**, will not be eligible to receive any credits and are liable for the entire registration fee.

Confirmed registrants who do not cancel by **May 16, 2023** and fail to attend will be liable for the entire registration fee.

**DISCOUNT CODE: 1441-W**

