

May 30 - 31, 2023 • Virtual Conference

Best Practices in Financial Management for Indigenous Governments

Raise the Standard of Your Financial Reporting, Auditing and Governance, and Take Advantage of Every Opportunity to Access Capital



YOUR FACULTY CONFIRMED PARTICIPANTS INCLUDE:



Justin Jimmy
Deloitte



Sue-Lin Tarnowski
**The District of
Metchosin**



**Serge (Sarabjit S.
Parmar) Parmar**
Heiltsuk Tribal Council



Wil Jimmy
**WJ Strategic
Partnerships**



Syrena Courtorielle
CIBC

... and more



Join Infonex's premier event for the exchange of knowledge and information on Indigenous governance, finance and management. In this event, Chief Administrative/Executive Officers, Business Managers, Chief, Tribal Council Members, Indigenous financial professionals and government representatives working with Indigenous communities can get together and explore tools and emerging strategies to enhance leadership, finance and management in Indigenous communities.

Benefits of Attending:

- Understand the importance of partnerships between Indigenous-owned businesses
- Share best practices in developing successful partnerships
- Network with other Indigenous-owned businesses to form new alliances
- Discuss collaborative strategies for accessing finance and business services

REGISTER TODAY!

Email: register@infonex.com

Call **1.800.474.4829** or

www.infonex.com

DAY ONE PROGRAM AGENDA: TUESDAY, MAY 30, 2023

10:30 - 10:45 EDT



Welcome and Opening Remarks from the Chair

Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services

10:45 - 11:45 EDT



Best Practices for Sustainable Financial Management

Sue-Lin Tarnowski, Chief Financial Officer and the Interim Chief Administrative Officer, The District of Metchosin

11:45 - 12:45 EDT



Best Practices for Building Financial Strength and Sustainable Community Wealth

Syrena Courtorielle, Senior Manager, Indigenous Markets, CIBC

- Governance Matters: Decision Making and Financial Management
- Planning: The Importance of Managing Finances for the Future
- Controlling Your Finances- Cash Management, Expenditures, and Asset Management
- Reporting and Oversight
- Planning Matters: Taking Charge of Your Financial Health
- Changing Priorities of Business
- Planning and Budgeting
- Managing Cash Flow
- Financing for a Changing Business Environment

12:45 - 13:30 EDT Break

13:30 - 14:30 EDT



Financial Sustainability for Indigenous Government

Wil Jimmy, Account Relationship Manager, WJ Strategic Partnerships

14:30 - 15:30 EDT



Innovation in Indigenous Financing

Noah Wilson, Senior Business Development Manager, Indigenous Entrepreneur Start-up Program (IESP), Futurpreneur Canada

- Overcome barriers to economic participation
- Address resource gaps and investment needs of innovators
- Support innovators with the skills, knowledge and tools needed to succeed
- Increase social capital by cultivating networks
- Share stories of hope, possibility and impact

DAY ONE PROGRAM AGENDA: TUESDAY, MAY 30, 2023

15:30 - 16:30 EDT



Financial Reporting and Auditing for Indigenous Governments

Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services

- Hear the latest updates on accounting recommendations
- Learn which CPA standards are relevant for your organization
- Enhance the financial accountability and transparency of Indigenous governments
- Prepare public disclosure for audited consolidated financial statements
- Tips to prepare for an independent audit

16:30 EDT



Closing Remarks from the Chair

Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services

SPONSORSHIP AND EXHIBITION OPPORTUNITIES

Increase your visibility with senior business strategy, technology, analytics, and business intelligence professionals at *Best Practices in Financial Management for Indigenous Governments*. A limited number of sponsorship options are available.

For more information or to check availability, contact our sponsorship department by telephone at 416.507.4202, or by email at sponsorship@infonex.com.

DAY TWO PROGRAM AGENDA: WEDNESDAY, MAY 31, 2023

10:30 EDT



Welcome and Opening Remarks from the Chair

Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services

10:30 - 11:30 EDT

Indigenous Agriculture Financing

Nicholas Boucher, Relation Manager, Indigenous Financing, Farm Credit Canada

- Who is FCC?
- Explain what FCC is doing in the Indigenous Financing space.
- Explain what the FCC can finance.
- Talk about opportunities for FCC to partner with Indigenous Communities.
- FCC Programs

11:30 - 12:30 EDT



Catalyzing Change at All Levels Through Accessing Funding and Grants

Justin Jimmy, Manager Indigenous Client Services, Indigenous Trusts & Financial Advisory, Deloitte

- Hear about funding opportunities
- Support sustainable and culturally appropriate development projects planned and implemented by and for Indigenous communities
- Improve access to key decision-makers
- Promote collaboration in the private and public spheres
- Increase capacity for self-development

12:30 - 13:15 EDT Break

13:15 - 14:15 EDT



Risk Management and Internal Controls for Indigenous Governments

Serge (Sarabjit S. Parmar) Parmar, Chief Financial Officer, Heiltsuk Tribal Council

- Develop detailed arrangements for risk oversight
- Assist accountable authorities in developing internal controls
- Outline key requirements for establishing and maintaining fraud control
- Establish and maintain audit committees
- Hear the latest information on government risk management policy

DAY TWO PROGRAM AGENDA: WEDNESDAY, MAY 31, 2023

14:15 - 15:15 EDT



Financial Technology Solutions for Indigenous Governments

Patrick Dinsdale, Indigenous Banking Specialist, RBC, Board Chair, Indigenous Chamber of Commerce Saskatchewan

- Create sustainable financial relationships
- Improve member experience by helping leadership make decisions
- Facilitate Indigenous self-determination
- Understand the importance of strong financial and administrative management
- Enable sound financial and administrative management

15:15 - 16:15 EDT



Capacity Building for Financial Management in Indigenous Governments

Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services

- Build innovative pilot projects
- Plan and prepare for development projects
- Develop partnerships and alliances with stakeholders
- Tips for submitting capacity building proposals
- Explore future opportunities

16:15 EDT



Closing Remarks from the Chair

Glenn Fleetwood, Senior Consultant, Indigenous Executive Management Services

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REGISTER BY PHONE, ON-LINE, OR IN THESE 3 EASY STEPS!

1 PRINT YOUR NAME AND CONTACT INFORMATION

Full Name _____ Title _____

Organization _____

Telephone (____) _____ Ext _____ Fax (____) _____

Email address _____

Name of Approving Manager _____ Title _____

Address _____

City _____ Province _____ Postal Code _____

Company's main line of business _____ Number of Employees _____

2 SELECT YOUR PREFERRED PAYMENT METHOD

Prices subject to GST / HST	Full Price	Register by May 26
Course for Groups of 3 +	CAD \$ 2,299 each	CAD \$ 2,199 each
Course for Groups of 2	CAD \$ 2,399 each	CAD \$ 2,299 each
Course for 1 Registrant	CAD \$ 2,499	CAD \$ 2,399

** Groups must register together at the same time to be eligible for group savings.*

Method of Payment: ☐ VISA ☐ MasterCard ☐ Cheque enclosed, payable to INFONEX Inc.

Cardholders Name: _____

Card Number: _____ Exp. Date: _____ / _____

CVV / CSC: _____ Signature: _____

☐ Please check box if you are GST / HST exempt Exemption # _____

3 SEND US YOUR REGISTRATION

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EMAIL: register@infonex.com **WEBSITE:** www.infonex.com

TELEPHONE: 1.800.474.4829 **MAIL:** INFONEX INC.
330 Bay Street, Suite 1500
Toronto, ON M5H 2S8

VIRTUAL CONFERENCE:

Best Practices in Financial Management for Indigenous Governments will be held as a virtual on-line event. Details on how to access and participate in the event will be sent to all confirmed delegates prior to run date.

SPONSORSHIP, EXHIBITION, AND PROMOTIONAL OPPORTUNITIES:

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CANCELLATION POLICY:

Substitutions may be made at any time. If you are unable to attend, please make cancellations in writing and email to register@infonex.com or fax to 1.800.558.6520 **no later than May 16, 2023**. A credit voucher will be issued to you for the full amount, redeemable against any other INFONEX course and which is valid for twelve months (one year) from the date of issue.

Registrants who cancel after **May 16, 2023**, will not be eligible to receive any credits and are liable for the entire registration fee.

Confirmed registrants who do not cancel by **May 16, 2023** and fail to attend will be liable for the entire registration fee.

DISCOUNT CODE: 1441-W

